FY2027 First Quarter Consolidated Financial Results [Japan GAAP]

August 7, 2026

Company name: RASA CORPORATION — Tokyo Stock Exchange
Code no.: 3023 — URL: https://www.rasaco.co.jp/english/
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Scheduled date of payment of cash dividends: —
Supplementary materials for quarterly financial results: No
Quarterly results briefing: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2027 First Quarter (April 1, 2026 through June 30, 2026)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2027 1Q	6,577	14.1	395	35.9	441	27.8	263	26.5
FY2026 1Q	5,766	2.7	290	36.9	345	17.1	208	Δ 3.3

Note: Comprehensive income: 450 million yen (52.3%) for FY2027 1Q, 295 million yen (8.4%) for FY2026 1Q

	Earnings per share	Diluted earnings per share
	yen	Yen
FY2027 1Q	24.97	—
FY2026 1Q	19.37	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
FY2027 1Q	31,496	23,385	74.2
FY2026	32,952	23,433	71.1

Reference: Owner's equity: 23,385 million yen for FY2027 1Q, 23,433 million yen for FY2026

2. Dividends

	Annual cash dividends per share				
	1st quarter end	2nd quarter end	3rd quarter end	fiscal year-end	Total
	yen	Yen	Yen	yen	Yen
FY2026	—	36.00	—	44.00	80.00
FY2027	—				
FY2027 forecast		40.00	—	40.00	80.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2027 (April 1, 2026 through March 31, 2027)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
FY2027 2Q	12,500	Δ1.2	500	Δ46.4	600	Δ41.0	400	Δ46.1	37.95
FY2027	28,500	1.1	2,500	Δ15.5	2,750	Δ14.8	2,000	Δ15.9	189.90

Note: Revision to the most recently announced forecast of consolidated operating results: None

* Notes

(1) Changes in significant subsidiaries during the period under review: None

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: Applicable

(3) Changes in accounting principles and estimates, and retrospective restatement

i. Changes in accounting policies due to amendment of accounting standard: None

ii. Changes in accounting policies other than (i) above: None

iii. Changes in accounting estimates: None

iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2027 1Q	11,383,838	FY2026	11,383,838
ii. Number of shares of treasury stock at end of period	FY2027 1Q	843,771	FY2026	843,747
iii. Average number of shares issued during period	FY2027 1Q	10,540,073	FY2026 1Q	10,740,091

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.