

FY2026 First Quarter Consolidated Financial Results [Japan GAAP]

August 8, 2025

Company name: RASA CORPORATION

Code no.: 3023

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Scheduled date of payment of cash dividends: —

Supplementary materials for quarterly financial results: No

Quarterly results briefing: No

Tokyo Stock Exchange
URL: <https://www.rasaco.co.jp/english/>

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2026 First Quarter (April 1, 2025 through June 30, 2025)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2026 1Q	5,766	2.7	290	36.9	345	17.1	208	Δ 3.3
FY2025 1Q	5,615	Δ 14.6	212	Δ 49.6	295	Δ 37.0	215	Δ 34.4

Note: Comprehensive income: 295 million yen (8.4%) for FY2026 1Q, 272 million yen (Δ 36.6%) for FY2025 1Q

	Earnings per share	Diluted earnings per share
	yen	Yen
FY2026 1Q	19.37	—
FY2025 1Q	19.42	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
FY2026 1Q	30,991	21,735	70.1
FY2025	33,259	21,861	65.7

Reference: Owner's equity: 21,735 million yen for FY2026 1Q, 21,861 million yen for FY2025

2. Dividends

	Annual cash dividends per share				
	1st quarter end	2nd quarter end	3rd quarter end	fiscal year-end	Total
	yen	Yen	yen	yen	Yen
FY2025	—	34.00	—	38.00	72.00
FY2026	—				
FY2026 forecast		36.00	—	36.00	72.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2026 (April 1, 2025 through March 31, 2026)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
FY2026 2Q	12,000	1.4	730	2.7	810	Δ5.5	570	Δ10.2	53.07
FY2026	28,000	5.4	2,500	Δ1.3	2,700	Δ5.0	2,000	Δ3.8	187.31

Note: Revision to the most recently announced forecast of consolidated operating results: None

* Notes

- (1) Changes in significant subsidiaries during the period under review: None
- (2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: Applicable
- (3) Changes in accounting principles and estimates, and retrospective restatement
 - i. Changes in accounting policies due to amendment of accounting standard: None
 - ii. Changes in accounting policies other than (i) above: None
 - iii. Changes in accounting estimates: None
 - iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2026 1Q	11,383,838	FY2025	11,383,838
ii. Number of shares of treasury stock at end of period	FY2026 1Q	643,747	FY2025	643,747
iii. Average number of shares issued during period	FY2026 1Q	10,740,091	FY2025 1Q	11,069,558

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.