

FY2025 Third Quarter Consolidated Financial Results [Japan GAAP]

February 12, 2025

Company name: RASA CORPORATION

Code no.: 3023

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Tokyo Stock Exchange

URL: <https://www.rasaco.co.jp/english/>

Scheduled date of filing quarterly securities report: February 12, 2025

Scheduled date of payment of cash dividends: —

Supplementary materials for quarterly financial results: None

Quarterly results briefing: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2025 Third Quarter (April 1, 2024 through December 31, 2024)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2025 3Q	18,569	△6.6	1,424	12.7	1,672	15.0	1,242	30.1
FY2024 3Q	19,880	△7.1	1,264	△32.5	1,454	△27.0	954	△31.8

Note: Comprehensive income: 1,261 million yen (22.8%) for FY2025 3Q, 1,027 million yen (△24.2%) for FY2024 3Q

	Earnings per share	Diluted earnings per share
	yen	yen
FY2025 3Q	113.05	—
FY2024 3Q	85.09	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
FY2025 3Q	31,361	21,323	68.0
FY2024	32,568	21,450	65.9

Reference: Owner's equity: 21,323 million yen for FY2025 3Q, 21,450 million yen for FY2024

2. Dividends

	Annual cash dividends per share				
	1st quarter end	2nd quarter end	3rd quarter end	fiscal year-end	Total
	yen	yen	yen	yen	yen
FY2024	—	34.00	—	34.00	68.00
FY2025	—	34.00	—		
FY2025 forecast				34.00	68.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2025(April 1, 2024 through March 31, 2025)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
FY2025	27,700	△0.8	2,300	△7.9	2,500	△11.2	1,900	△4.9	167.66

Note: Revision to the most recently announced forecast of consolidated operating results: None

* Notes

(1) Changes in significant subsidiaries: Yes

Newly included: — () , Excluded: 1 (Izumi Corporation)

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: Applicable

(3) Changes in accounting principles and estimates, and retrospective restatement

- i. Changes in accounting policies due to amendment of accounting standard: Applicable
- ii. Changes in accounting policies other than (i) above: None
- iii. Changes in accounting estimates: None
- iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2025 3Q	11,983,838	FY2024	11,983,838
ii. Number of shares of treasury stock at end of period	FY2025 3Q	1,043,747	FY2024	734,280
iii. Average number of shares issued during period	FY2025 3Q	10,988,344	FY2024 3Q	11,217,626

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.