

FY2024 First Quarter Consolidated Financial Results [Japan GAAP]

August 10, 2023

Company name: RASA CORPORATION

Code no.: 3023

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Scheduled date of filing quarterly securities report: August 10, 2023

Scheduled date of payment of cash dividends: —

Supplementary materials for quarterly financial results: No

Quarterly results briefing: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2024 First Quarter (April 1, 2023 through June 30, 2023)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2024 1Q	6,577	Δ 1.0	421	20.6	468	21.7	327	23.5
FY2023 1Q	6,644	Δ 10.1	349	Δ 15.3	385	Δ 19.2	265	Δ 22.5

Note: Comprehensive income: 430 million yen (50.1%) for FY2024 1Q, 286 million yen (Δ 3.2%) for FY2023 1Q

	Earnings per share	Diluted earnings per share
	yen	Yen
FY2024 1Q	29.30	—
FY2023 1Q	22.81	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
FY2024 1Q	30,288	20,075	66.3
FY2023	31,920	20,100	63.0

Reference: Owner's equity: 20,075 million yen for FY2024 1Q, 20,100 million yen for FY2023

2. Dividends

	Annual cash dividends per share				
	1st quarter end	2nd quarter end	3rd quarter end	fiscal year-end	Total
	yen	Yen	yen	yen	Yen
FY2023	—	29.00	—	39.00	68.00
FY2024	—				
FY2024 forecast		34.00	—	34.00	68.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2024 (April 1, 2023 through March 31, 2024)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
FY2024 2Q	13,000	Δ4.0	800	Δ15.8	880	Δ13.5	620	Δ7.5	55.33
FY2024	29,000	Δ2.2	2,400	Δ15.9	2,600	Δ12.9	1,950	Δ7.8	173.71

Note: Revision to the most recently announced forecast of consolidated operating results: None

* Notes

- (1) Changes in significant subsidiaries: None
- (2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: Applicable
- (3) Changes in accounting principles and estimates, and retrospective restatement
 - i. Changes in accounting policies due to amendment of accounting standard: None
 - ii. Changes in accounting policies other than (i) above: None
 - iii. Changes in accounting estimates: None
 - iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2024 1Q	11,983,838	FY2023	11,983,838
ii. Number of shares of treasury stock at end of period	FY2024 1Q	802,252	FY2023	802,252
iii. Average number of shares issued during period	FY2024 1Q	11,181,586	FY2023 1Q	11,626,862

● Implementation status of quarterly review

This earnings announcement is not subject to the audit prescribed by the Financial Instruments and Exchange Act. At the time this earnings announcement was released, the audit of the financial statements prescribed by the Financial Instruments and Exchange Act had not been completed.

● Appropriate use of forecasts

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.