

FY2016 Second Quarter Consolidated Financial Results [Japan GAAP]

October 30, 2015

Company name: RASA CORPORATION

Code no.: 3023

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Scheduled date of filing quarterly securities report: November 13, 2015

Scheduled date of payment of cash dividends: December 3, 2015

Supplementary materials for quarterly financial results: No

Quarterly results briefing: Yes (for institutional investors)

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2016 Second Quarter (April 1, 2015 through September 30, 2015)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2016 2Q	13,949	14.4	562	81.4	601	48.2	391	70.4
FY2015 2Q	12,193	3.8	310	99.7	405	109.4	229	274.5

Note: Comprehensive income: 356 million yen (27.7%) for FY2016 2Q, 279 million yen (84.4%) for FY2015 2Q

	Earnings per share	Diluted earnings per share
	yen	Yen
FY2016 2Q	34.19	—
FY2015 2Q	20.03	—

Note: Figures for FY2015 2Q do not include operating results of Asahitech Co., Ltd. that became a consolidated subsidiary on December 31, 2014.

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
FY2016 2Q	28,067	11,691	41.7
FY2015	29,343	11,421	38.9

Reference: Owner's equity: 11,691 million yen for FY2016 2Q, 11,421 million yen for FY2015

2. Dividends

	Annual cash dividends per share				
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total
	yen	Yen	yen	yen	Yen
FY2015	—	7.50	—	7.50	15.00
FY2016	—	7.50			
FY2016 forecast			—	7.50	15.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2016 (April 1, 2015 through March 31, 2016)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income		Earnings per share
FY2016	million yen	%	million yen	%	million yen	%	million yen	%	Yen
	33,000	17.7	1,500	18.2	1,550	7.4	950	12.1	83.06

Note: Revision to the most recently announced forecast of consolidated operating results: None

* Notes

- (1) Changes in significant subsidiaries: None
- (2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: Applicable
- (3) Changes in accounting principles and estimates, and retrospective restatement
 - i. Changes in accounting policies due to amendment of accounting standard: Applicable
 - ii. Changes in accounting policies other than (i) above: None
 - iii. Changes in accounting estimates: None
 - iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2016 2Q	12,400,000	FY2015	12,400,000
ii. Number of shares of treasury stock at end of period	FY2016 2Q	962,906	FY2015	962,906
iii. Average number of shares issued during period	FY2016 2Q	11,437,094	FY2015 2Q	11,437,094

● Implementation status of quarterly review

This earnings announcement is not subject to the audit prescribed by the Financial Instruments and Exchange Act. At the time this earnings announcement was released, the audit of the financial statements prescribed by the Financial Instruments and Exchange Act had not been completed.

● Appropriate use of forecasts

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.