

FY2013 Third Quarter Consolidated Financial Results [Japan GAAP]

January 31, 2013

Company name: RASA CORPORATION

Code no.: 3023

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Scheduled date of filing quarterly securities report: February 14, 2013

Scheduled date of payment of cash dividends: —

Supplementary materials for quarterly financial results: No

Quarterly results briefing: No

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2013 Third Quarter (April 1, 2012 through December 31, 2012)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2013 3Q	21,613	—	699	—	726	—	424	—
FY2012 3Q	—	—	—	—	—	—	—	—

Note: Comprehensive income: 391 million yen (-%) for FY2013 3Q, - million yen (-%) for FY2012 3Q

	Earnings per share	Diluted earnings per share
	yen	yen
FY2013 3Q	37.40	—
FY2012 3Q	—	—

Note: The Company started preparing consolidated financial results from the end of the fiscal year ended March 2012. Therefore consolidated financial results and year-on-year comparison for the first nine months of the previous fiscal year ended March 2012 are not presented.

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
FY2013 3Q	25,596	9,678	36.7
FY2012	25,232	9,487	36.5

Reference: Owner's equity: 9,403 million yen for FY2013 3Q; 9,221 million yen for FY2012

2. Dividends

	Annual cash dividends per share				
	At 1st quarter end	At 2nd quarter end	At 3rd quarter end	At fiscal year end	Total
	yen	yen	yen	yen	yen
FY2012	—	5.00	—	10.00	15.00
FY2013	—	7.50	—	—	—
FY2013 forecast	—	—	—	7.50	15.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2013 (April 1, 2012 through March 31, 2013)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income		Earnings per share
FY2013	million yen	%	million yen	%	million yen	%	million yen	%	yen
	32,500	—	1,350	—	1,350	—	777	—	68.47

Note: Revision to the most recently announced forecast of consolidated operating results: None

Note: The Company started preparing consolidated financial results from the end of the fiscal year ended March 2012. Therefore year-on-year comparison for the first nine months is not presented.

* Notes

- (1) Changes in significant subsidiaries: None
- (2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: Applicable
- (3) Changes in accounting principles and estimates, and retrospective restatement
 - i. Changes in accounting policies due to amendment of accounting standard: Applicable
 - ii. Changes in accounting policies other than (i) above: None
 - iii. Changes in accounting estimates: Applicable
 - iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2013 3Q	12,400,000	FY2012	12,400,000
ii. Number of shares of treasury stock at end of period	FY2013 3Q	1,053,586	FY2012	1,000,770
iii. Average number of shares issued during period	FY2013 3Q	11,346,415	FY2012 3Q	11,191,584

● Implementation status of quarterly review

This report on quarterly financial results is exempt from quarterly review procedures under the Financial Instruments and Exchange Act of Japan. As of the release of this report, a review of quarterly financial statements pursuant to the law is in progress.

● Appropriate use of forecasts

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.