

FY2026 Second Quarter Consolidated Financial Results [Japan GAAP]

November 13, 2025

Company name: RASA CORPORATION

Code no.: 3023

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Scheduled date of filing quarterly securities report: November 13, 2025

Scheduled date of payment of cash dividends: December 8, 2025

Supplementary materials for quarterly financial results: None

Quarterly results briefing: Yes

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for FY2026 Second Quarter (April 1, 2025 through September 30, 2025)

(1) Consolidated Operating Results (fiscal year-to-date)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
FY2026 2Q	12,647	6.8	932	31.2	1,017	18.8	742	16.9
FY2025 2Q	11,838	△10.0	711	△18.8	856	△12.3	635	△8.1

Note: Comprehensive income: 903 million yen (52.2%) for FY2026 2Q, 593 million yen (△23.5%) for FY2025 2Q

	Earnings per share	Diluted earnings per share
	yen	yen
FY2026 2Q	69.22	—
FY2025 2Q	57.68	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
FY2026 2Q	32,234	22,170	68.8
FY2025	33,259	21,861	65.7

Reference: Owner's equity: 22,170 million yen for FY2026 2Q, 21,861 million yen for FY2025

2. Dividends

	Annual cash dividends per share				
	1st quarter end	2nd quarter end	3rd quarter end	fiscal year-end	Total
	yen	yen	yen	yen	yen
FY2025	—	34.00	—	38.00	72.00
FY2026	—	36.00			
FY2026 forecast			—	36.00	72.00

Note: Revision to the most recently announced dividend forecast: None

3. Forecast of Consolidated Operating Results for FY2026(April 1, 2025 through March 31, 2026)

(Percentage figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income		Earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
FY2026	28,000	5.4	2,500	△1.3	2,700	△5.0	2,000	△3.8	187.31

Note: Revision to the most recently announced forecast of consolidated operating results: None

* Notes

- (1) Changes in significant subsidiaries during the period under review: None
- (2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: Applicable
- (3) Changes in accounting principles and estimates, and retrospective restatement
 - i. Changes in accounting policies due to amendment of accounting standard: None
 - ii. Changes in accounting policies other than (i) above: None
 - iii. Changes in accounting estimates: None
 - iv. Retrospective restatement: None

(4) Number of shares issued (common stock)

i. Number of shares issued at end of period (including treasury stock)	FY2026 2Q	11,383,838	FY2025	11,383,838
ii. Number of shares of treasury stock at end of period	FY2026 2Q	743,747	FY2025	643,747
iii. Average number of shares issued during period	FY2026 2Q	10,725,805	FY2025 2Q	11,009,024

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The operating result forecast and other forward-looking statements contained in this report are based on information currently available to the Company and certain assumptions the Company considers reasonable. Final results may differ significantly from forecasts due to a variety of factors.